

University of Connecticut Foundation Private Support in FY 2008

As of May 31, 2008:

- New gifts and commitments totaled \$43.3M (79% of the \$55.0M goal) Estimated to meet goal for FY 2008
- ♦ Cash basis gift receipts totaled \$47.2M (94% of the \$50.0M goal) Estimated to meet or surpass goal for FY 2008
- **Number of cash basis household donors is 28,820** (82% of the 35,000 goal)
- **♦ The Annual Fund has recorded \$5.0M in gifts** (100% of its \$5.0M goal)
- ♦ Portfolio performance for 11 months ended May 31 is estimated as down (-1.5%) compared to US equities (-5.5%), bonds +6.8%, and US real estate (-5.0%)
- **Endowments managed by the Foundation made available more than \$13M in spending allocation for FY 2008, a record level and 8.4% higher than last year**
- **♦ Total assets in the UConn Foundation were \$392M;** endowment assets were \$315M











